Source: U.S. Bureau of Labor Statistics |Florida DEO Not Seasonally Adjusted and subject to change

Education &

Health Service

188.400

210,500

22,100

12%

0

Professional &

Business Service

204.700

242,700

38,000

19%

-50,000

2014

2018

5-Year Diff 5-Year % Growth

This report was produced by the Tampa Hillsborough EDC Research Dept. For more information visit

Retail Trade

152,900

164,700

11,800

8%

Leisure &

Hospitality

138,400

158,700

20,300

15%

2014

Finance and

77.100

89,200

12,100

16%

2018

Construction

60.400

77,600

17.200

28%

5-Year Diff

Manufacturing

61.200

67,300

6,100

10%

Wholesale Trade

49.600

53,200

3,600

7%

5-Year % Growth

Tampa EDC

Other Service:

43,400

46,700

3,300

8%

Information

25.600

25,500

100

0%

Transportation

Warehousing &

Utilities

28,700

31,100

2,400

Real Estate, Rental

& Leasin

24,900

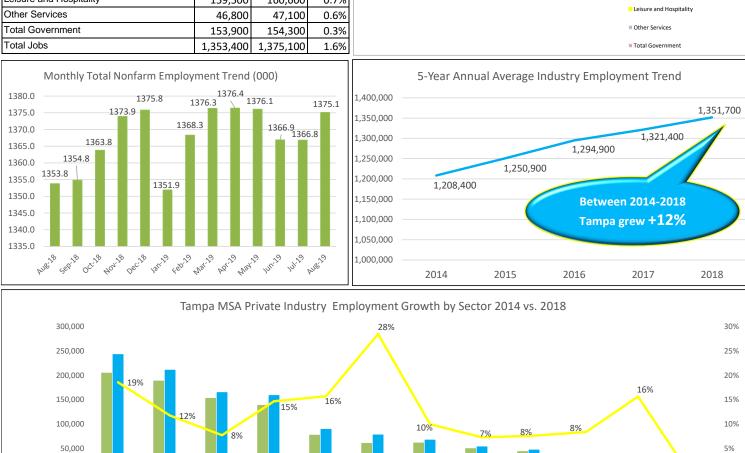
28,800

3.900

16%

0% 0%

-5%



In August 2019, Tampa was among the top metro areas in the state of Florida with the largest job gains with 21,700 new jobs. The top industries gaining the most jobs

Professional and business services and education and health services account for 34% of the major industry share. Between 2014-2018 total nonfarm employment

| TAMPA MSA MAJOR INDUSTRY EMPLOYMENT | | | |
|--|-----------|-----------|-------|
| | Aug-18 | Aug-19 | % Chg |
| Mining & Logging | 300 | 300 | 0.0% |
| Construction | 78,800 | 84,000 | 6.6% |
| Manufacturing | 67,500 | 69,000 | 2.2% |
| Wholesale Trade | 53,400 | 52,800 | -1.1% |
| Retail Trade | 163,200 | 163,800 | 0.4% |
| Transportation, Warehousing, Utilities | 30,800 | 32,300 | 4.9% |
| Information | 25,500 | 25,200 | -1.2% |
| Finance and Insurance | 89,400 | 92,500 | 3.5% |
| Real Estate, Rental, & Leasing | 28,100 | 28,400 | 1.1% |
| Professional & Business Services | 244,900 | 250,900 | 2.4% |
| Education & Health Services | 211,300 | 213,900 | 1.2% |
| Leisure and Hospitality | 159,500 | 160,600 | 0.7% |
| Other Services | 46,800 | 47,100 | 0.6% |
| Total Government | 153,900 | 154,300 | 0.3% |
| Total lobs | 1 353 /00 | 1 375 100 | 1.6% |

grew +12%, with the construction industry indicating the most growth of 28%.

Mining & Logging % Share of Major Industry Employment Aug '19 Construction Manufacturing 5% 11% 3% 4% Wholesale Trade 12% 12% Retail Trade Transportation, Warehousing, Utilities Information 16% 7% 2% Finance and Insurance 18% Real Estate, Rental, & Leasing Professional & Business Services Education & Health Services

ECONOMIC DEVELOPMENT CORPORATION

over the year were professional and business services (6,000), construction (5,200) and finance and insurance (3,100).

INDUSTRY REPORT

August 2019